

Basic Information

Grant title

Mariannridge High School Mathematics Tutoring and Enrichment Project

Type of Project

Humanitarian Project

Address community needs and produce sustainable, measurable outcomes

Primary Contacts

Name	Club	District	Sponsor	Role
Martin Bucher	Durban Umhlatuzana	9370	Rotary Club	Host
Alison Pannell	Los Alamos	5520	Rotary Club	International

Committee Members

Host committee

Name	Club	District	Role
Preggie Naidoo	Durban Umhlatuzana [Rotary Club]	9370	Secondary Contact
Thomas Konrad	Durban Umhlatuzana [Rotary Club]	9370	Secondary Contact

International committee

Name	Club	District	Role
Linda Hull	Los Alamos [Rotary Club]	5520	Secondary Contact International
Jean Gindreau	Los Alamos [Rotary Club]	5520	Secondary Contact International

Do any of these committee members have potential conflicts of interest?

A conflict of interest occurs when someone is in a position to make or influence a decision about a grant or award that could benefit them, their family, their business, or an entity in which they serve in a paid or voluntary leadership or advisory position.

No

Project Overview

Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?

The objective of this project is to bring quality mathematics education and computer skills to an underserved community (Mariannridge and the surrounding area) just outside of Durban, South Africa. The impact to the students will be increased acceptance at universities for further education, improved job opportunities, and future economic improvement.

This project brings upper division and post-graduate students in the STEM (Science, Technology, Engineering, and Mathematics) subjects from the University of KwaZulu-Natal to a township school on Saturday mornings to deliver supplementary mathematics instruction to learners in grades 8 -12.

The project will also include a computing component, as computer literacy is essential to success in so many areas, including university for those who continue to university.

The project will provide financial assistance to the tutors and bring needed economic growth to the community.

Areas of Focus

Which area of focus will this project support?

Basic education and literacy

Measuring Success

Basic education and literacy

Which goals will your activity support?

Supporting programs that strengthen a community's ability to provide basic education and literacy to all

How will you measure your project's impact? Find tips and information on how to measure

results in the Global Grant Monitoring and Evaluation Plan Supplement. You need to include at least one standardized measure from the drop-down menu as part of your application.

Measure	Collection Method	Frequency	Beneficiaries
Improvement in test scores at each grade level	Testing	Every year	100-499
Increase enrollment in "Pure Maths" track from "Maths Literacy" (simplified) track	Grant records and reports	Every year	100-499
Increased number of learners continuing to university	Grant records and reports	Every year	50-99
Number of benefiting school-age children	Grant records and reports	Every year	100-499

Do you know who will collect information for monitoring and evaluation?

Yes

Name of Individual or Organization

The Mariannridge School Principal Mr Lucky Mtungwa (luckyboymtungwa@gmail.com) and academics at University of KwaZulu-Natal and Université Paris Cité.

Briefly explain why this person or organization is qualified for this task.

The data will be provided by the school, represented by School Principal Mr Lucky Mtungwa (luckyboymtungwa@gmail.com). Academics at the University of KwaZulu-Natal and the Université Paris Cité will provide the statistical analysis and interpretation. Professors Martin Bucher (bucher@apc.univ-paris7.fr) and Thomas Konrad Thomas Konrad (konradt@ukzn.ac.za) will carry out a statistical analysis of this data.

Location and Dates

Humanitarian Project

Where will your project take place?

City or town

Mariannridge

Province or state

KwaZulu-Natal

Country

South Africa

When will your project take place?

2022-08-15 to 2023-07-30

Participants

Cooperating Organizations (Optional)

Name	Website	Location
Umhlatuzana Education Fund NPC	https://umhlatuzana-education-fund.org/	6 Kingslea, 193 Peter Mokaba Road, Morningside Durban South Africa
Rotary Club of Pinetown, Durban, South Africa	https://portal.clubrunner.ca/50221/clubinfo/pinetown	Splendid Inn, Kings Road, Pinetown, KwaZulu Natal 3610 Pinetown, Durban South Africa

Supporting Documents

- Cooperating_Organization_Memorandum_of_Understanding_enV5-3.pdf
- Cooperating_Organization_Memorandum_of_Understanding_enV5-3.pdf

Do any committee members have a potential conflict of interest related to a cooperating organization?

No

Why did you choose to partner with this organization and what will its role be?

The Umhlatuzana Education Fund (UEF) is a Non-Profit Company set up under the laws of South Africa and provides a formal legal structure for receiving funds and managing the finances of the project. An application is pending for Tax-Exempt Status and Section 18a Status (enabling donors to receive exemption from South African taxes). Four of the five directors are Rotarians, three from the Umhlatuzana Club and one from the Pinetown Club. Mariannridge Secondary School Principal Lucky Mtungwa is also a Director. The Memorandum of Incorporation of the company provides for annual financial statements audited by an independent Registered Auditor/Chartered Accountant, and annual filings are submitted to CIPC (which oversees all South African companies) and SARS (South African Revenue Service).

RCDU is proposing that the Global Grant funds be managed through the UEF bank account for two reasons: (1) The RCDU is presently set up as an informal "association of persons" and is not recognized by the South African Revenue Service (SARS). This situation is the case for many Rotary Clubs in South Africa. In order to register as a PBO (Public Benefit Organisation) with SARS the club would have to file tax returns for the past 10 years, and the accounting for many of these years cannot be found. Moreover, the these returns (as a tax-exempt organization) would have to be processed and accepted by SARS, which would likely have been a lengthy process. (2) Corporate and large foundation funders in South Africa typically require beneficiaries (a) to be registered as a Non-Profit Company or as a Non-Profit Organisation (b) registered with SARS as a Public Benefit Organisation (PBO) and also a Section 18a organisation in the case of corporate funders, (c) have annual financial statements certified by a Registered Auditor. The RCDU was advised (by Ashvir Dhuki CA/RA) that it would be easier to set up a new organization to satisfy these requirements. (3) The UEF can continue to be used to satisfy donor requirements after the end of the Global Grant Project and is part of rendering the project self-sustaining.

The provisions in the MOU, by providing that a majority of the Directors of UEF be RCDU members as well as the officers handling the money, ensures that the RCDU will have effective control of the finances during the project, with oversight from the Los Alamos International Host Club. In effect, there will be double oversight of the project, on the one hand through Rotary, and on the other hand, through the statutory mechanisms and the Registered Auditor.

The Pinetown Club provides additional personpower, and other neighboring Rotary Clubs will be invited to take part in the course of the project. The Pinetown has deep existing ties to the Kwadengezi community, which will expand the beneficiary base.

Partners (Optional)

List any other partners that will participate in this project.

The tutors will be organized into a Club, likely a Rotaract Club, in the near future, so that they can contribute to

defining the programme and take on part of the management of the project. It is intended that the UKZN students tutoring for this project will take over the bulk of the responsibility for running the day-to-day operations and pedagogical direction of the project. The university professors involved with this project will continue to offer advice and resources and serve as a liaison with the university, which will assist in publicizing the project and providing access to university mailing lists for recruiting tutors.

The financial management of the project and the fundraising, incentivized by the B-BBEE Social Development Credits for which this project qualifies, will be overseen by the Umhlatuzana Education Fund NPC .

Rotarian Participants

Describe the roles and responsibilities that the host and international sponsors will have in this project. Please be specific. Which sponsor will receive and manage the grant funds?

Rotarians from the host club will carry out the following duties as part of this project: (1) arrange the transportation of the tutors to and from the school on Saturdays, (2) arrange transportation of learners from neighboring schools (possibly with help from the Pinetown club), (3) liaise with the school management to design the classroom instruction, in partnership with Mariannridge School staff, as determined by the South African school curriculum, (4) publicize the project and engage in fundraising, (5) work toward making the project self-sustaining, beyond 2025, (6) actively encourage participation of the tutors in the leadership of the project, through an organization of the tutors into a club for this purpose, (7) carry out the financial management of the project, through the Umhlatuzana Education Fund (of which a majority of the directors are RCDU members as provided in the MOU). The Rotary Club of Los Alamos will provide oversight of the financial management, (8) prepare reports for Rotary Foundation Global Grants, which will be checked and edited by the International Host Club and the Pinetown Club.

Describe how the partnership between the host and international sponsors was formed. What agreement have the sponsors made toward ensuring that the project will be implemented successfully? How will they manage any challenges that arise throughout the project?

International Rotarians will collaborate with the Host Rotary Club to (1) provide financial oversight of the project, (2) carry out international fundraising, collecting funds from US donors and then forwarding these to the UEF account, and (3) assist with the editing and review of the interim reports and the final report for the Rotary Foundation Global Grants.

Budget

What local currency are you using in your project's budget?

The currency you select should be what you use for a majority of the project's expenses.

Local Currency	U.S. dollar (USD) exchange rate	Currency Set On
ZAR	16.6	09/08/2022

What is the budget for this grant?

List each item in your project's budget. Remember that the project's total budget must equal its total funding, which will be calculated in step 9. Project budgets, including the World Fund match, must be at least 30,000 USD.

#	Category	Description	Supplier	Cost in ZAR	Cost in USD
1	Travel	Transport (Durban -Mariannridge return, 3 vehicles July 2022 – Dec 2022)	Taxi companies	42900	2584
2	Travel	Transport (Durban -Mariannridge return, 4 vehicles Jan 2023 – July 2023)	Taxi companies	70000	4217
3	Travel	Transport (KwaNgezi-Mariannridge return) Jul 2022 -Jul 2023	Taxi companies	24000	1446
4	Personnel	Tutor stipends	Tutors recruited	300000	18072
5	Equipment	Books	Book wholesalers	90000	5422
6	Equipment	Outfitting computer lab (painting, security)	Bids	18424	1110
7	Equipment	(electrical, internet network)	Bids	40697	2452
8	Operations	Internet access	comparison of providers	6000	361
9	Operations	Contingency funds	TBD	2357	142
Total budget:				594378	35806

Supporting Documents

- budgetJustification.pdf

Funding

Tell us about the funding you've secured for your project. We'll use the information you enter here to calculate your maximum possible funding match from the World Fund.

#	Source	Details	Amount (USD)	Support*	Total
1	Cash from Club	Durban Umhlatuzana [Rotary Club]	1,000.00	50.00	1,050 .00
2	District Designa ted Fund (DDF)	5340	5,000.00	0.00	5,000 .00
3	Cash from Club	Pinetown [Rotary Club]	1,506.00	75.30	1,581 .30
4	District Designa ted Fund (DDF)	9370	4,500.00	0.00	4,500 .00
5	Cash from Club	Los Alamos [Rotary Club]	4,000.00	200.00	4,200 .00
6	The Rotary Founda tion Donor Advised Fund	Orphans Relief Programs - 717	5,000.00	0.00	5,000 .00
7	District Designa ted Fund (DDF)	5520	4,000.00	0.00	4,000 .00

*Whenever cash is contributed to the Foundation to help fund a global grant project, an additional 5 percent is applied to help cover the cost of processing these funds. Clubs and districts can receive Paul Harris Fellow recognition points for the additional expense.

How much World Fund money would you like to use on this project?

You may request up to 10,800.00 USD from the World Fund.

10800

Funding Summary

DDF contributions: 13,500.00
Cash contributions: 6,506.00

The Rotary Foundation Donor Advised Fund:	5,000.00
Financing subtotal (matched contributions + World Fund):	35,806.00
Total funding:	35,806.00
Total budget:	35,806.00

Sustainability

Humanitarian Projects

Project planning

Describe the community needs that your project will address.

From experience on an existing project instigated by RCDU when 12th and 8th graders were assisted as this project describes, the testing scores increased significantly. Since RCDU could not finance all grades 8 through 12, additional funding sources with a Rotary Foundation Global Grant were sought.

A Community Assessment was conducted and RCDU interviews confirmed the importance of improving mathematics education, and in particular enabling high school learners to access the "Pure Maths" track (as opposed to the simplified "Maths Literacy" track), which is a prerequisite for university admission in most subjects, and for obtaining bursaries and access to other post-secondary school opportunities. The interviews also identified the lack of access to computing and to the internet, and lack of computer education, as major barriers.

How did your project team identify these needs?

For complete detail, please refer to the Community Assessment document attached at the end of this application.

Dorina Bowes and Martin Bucher carried out interviews with a number of persons to identify the needs of the community, in particular with:

- *Elizabeth Arnold, recently retired math teacher at Mariannridge Primary School;
- *Jennifer Boyce, Mariannridge Community Activist of the Mariann Co-Ordinating Committee;
- *Sudan Hansraj, Professor of Mathematics UKZN, former professor of Mathematics Education and former high school teacher (to provide an overview of pre-University education in South Africa);
- *Thomas Konrad, Professor of Physics, UKZN;
- *Bazil Lawrence, Pastor of Kingdom Life Ministries whose church and creche is situated near the school;
- *Lucky Mtungwa, Principal of Mariannridge Senior Secondary School;
- *Petronella Renton, parent of children educated in Mariannridge;
- *Sinenhlanhla "Precious" Sikhosana, former UKZN undergrad, postgrad student and tutor in this project in 2019 (also to provide evidence of challenges faced by Zulu learners entering University)

Interviews were recorded, transcribed, and edited, with highlights extracted in a summary Community Needs Assessment document. Questions covered (1) the history and challenges of the Mariannridge community and similarly situated township communities, (2) the educational opportunities and their impact on post-high school outcomes, (3) what interventions would be most effective and needed, and (4) the state and importance of mathematics and computer education.

How were members of the benefiting community involved in finding solutions?

The Mariannridge Senior Secondary School Principal was a very active participant in defining this project. He is a board member of the non-profit company set up for this project and regularly discusses the running of project with club members. A deputy vice-principal serves as liaison to the project. Jennifer Boyce was also involved in initial discussions. The tutors have periodically been asked to provide feedback and suggestions.

How were community members involved in planning the project?

(see above)

Project implementation

Summarize each step of your project's implementation.

Do not include sensitive personal data, such as government ID numbers, religion, race, health information, etc. If you include personal data, you are responsible for informing those whose personal data is included that you are providing it to Rotary and that it will be processed in accordance with Rotary's [Privacy Policy](#).

#	Activity	Duration
1	Saturday maths instruction at Mariannridge Secondary School (grades 8 and 9) (first half of phase 1 of this grant)	6 months
2	Saturday maths instruction at Mariannridge Secondary School (grades 8, 9, 10) (second half of phase 1) (covered by this grant))	6 months
3	Saturday maths instruction at Mariannridge Secondary School (grades 8, 9, 10) (second half of phase 1) (covered by a future global grant)	6 months
4	Saturday maths instruction at Mariannridge Secondary School (grades 8, 9, 10 and 11) (future global grant)	1 year
5	Saturday maths instruction at Mariannridge Secondary School (grades 8 -12) (future global grant)	1 year
6	Jul 2023 Dec 2023 While the number of students served has dropped slightly this term, we are encouraged that neighboring high schools are approaching us in the hopes that they can develop a programme in their schools too.	--

Will you work in coordination with any related initiatives in the community?

Yes

Briefly describe the other initiatives and how they relate to this project.

The RCDU will work informally with the University of KwaZulu-Natal academic departments in STEM subjects to publicize the project and to recruit tutors. Professor Thomas Konrad is well placed to carry out this function, as he has 16 years of experience in the Physics department where he is the currently Academic Leader. The Deans of the School of Chemistry and Physics and of the School of Mathematics, Computer Science and Statistics support this initiative and have allowed us to use official email lists for recruiting tutors.

The RCDU aims to organize a student group on campus to help support and define this activity, so that the student tutors can take ownership of many aspects of this project. The intention is to eventually create a Rotaract Club on the campus of UKZN.

Please describe the training, community outreach, or educational programs this project will include.

Every Saturday during the school year RCDU will arrange transportation of tutors from the University of KwaZulu-Natal to Mariannridge Senior Secondary School to deliver mathematics instruction during the morning. The classroom instruction will be determined in coordination with the Mariannridge school leadership including both topics covered by the national mathematic curriculum and an enrichment aspect. The RCDU will set up a computer laboratory at the school in a classroom that the school had dedicated to this, and part of the Saturday teaching will include a computing component. The RCDU will also encourage learners in the same grades from neighboring high schools to benefit from the instruction. The Pinetown

Rotary Club has activities in the neighboring KwaNdengezi community, and RCDU and the Pinetown Club will bring learners from that community to Mariannridge on Saturdays as well.

How were these needs identified?

The idea for this project arose out of a zoom discussion between the Principal of Mariannridge Senior Secondary School and members of the Durban Umhlatuzana and Pinetown Rotary clubs in 2020. The Principal presented a long list of needs of the school, most of which were beyond the financial means of the Club. During this meeting the Principal was asked whether providing university student tutors to help out with math would be useful to the school. The principal responded positively to this offer. Student tutors were recruited to help out with the preparation for the 2020 Matric Examination in Maths Literacy. All but a small number of 12th grade learners at Mariannridge at that time were enrolled in the Maths Literacy track, rather than the higher Pure Maths track (which is typical at disadvantaged schools). At the end of the year, the success of this programme was evaluated (in terms of increase in Matric pass rates) and an informal survey of the tutors and university members of the Umhlatuzana RC was taken. There was unanimity that although highly successful, the effort was too much last minute and exam driven, and that better and more lasting outcomes would result from starting at an earlier age, with a view toward increasing contact time with the learners and also encouraging a larger fraction of the learners to opt for the Pure Maths track (a choice made at the end of grade 9). (Please see the attached document with a summary of this study.) We consulted with the school leadership, sharing the results of this survey. The school leadership indicated strong agreement with starting earlier and proposed starting in grade 8. It was jointly decided to start with the grade 8 cohort in 2021 and follow this cohort through to grade 12, and to add one new cohort each year.

What incentives (for example, monetary compensation, awards, certification, or publicity), will you use, if any, to encourage community members to participate in the project?

Once adequate funding has been secured, RCDU will provide the university students who serve as tutors a modest stipend to compensate them for their time and also to help them finance their studies at UKZN. To date the vast majority of the tutors recruited come from the same demographic as the learners at Mariannridge. The students at UKZN come from a diverse range of backgrounds, some with substantial financial help from their parents and others relying entirely on financial aid from UKZN, which most students without support from their parents must supplement with part-time employment. Although the tutors to date have worked on an entirely volunteer basis, we do not foresee being able to ramp up the program in scale without remuneration of some sort. Moreover, we believe helping students with the financing of their university studies a worthy cause in its own right. We also believe that one of the strengths in our programme is having the learners at Mariannridge receive instruction from those coming from a similar background.

List any community members or community groups that will oversee the continuation of the project after grant-funded activities conclude.

The Umhlatuzana Education Fund has been set up as the formal structure for the financial management of the project. The formal structure will allow the project to receive corporate and international donations and grants as well as governmental grants. The Rotary Club of Durban Umhlatuzana sees itself as continuing to serve this project after the completion of the Global Grant project, enlisting the support of other Rotary Clubs in the area. However, we foresee allowing the project to take a life of its own, with the tutors organized into a club, likely in the form of a Rotaract Club, taking on the day-to-day management and the UEF taking on the financial management and fundraising side of the operation. We foresee relying on corporate support for recurrent funding incentivized by donations able to give donors B-BBEE Social Development Credits to improve their B-BBEE scorecards, which are of great importance to companies doing business in South Africa.

Budget

Will you purchase budget items from local vendors?

Yes

Explain the process you used to select vendors.

Transportation will be negotiated with local taxi companies. Computer equipment and textbooks will be purchased from South African suppliers and wholesalers and several quotations will be obtained.

Did you use competitive bidding to select vendors?

Yes

Please provide an operations and maintenance plan for the equipment or materials you anticipate purchasing for this project. This plan should include who will operate and maintain the equipment and how they will be trained.

The computer equipment has a finite lifetime that needs to be taken into account. The RCDU intends to train a subset of the tutors with the necessary skills to provide basic maintenance.

Describe how community members will maintain the equipment after grant-funded activities conclude. Will replacement parts be available?

RCDU intends to recruit university IT support personnel to assist with maintenance on a volunteer basis.

If the grant will be used to purchase any equipment, will the equipment be culturally appropriate and conform to the community's technology standards?

Yes

Please explain.

Yes. RCDU will provide the necessary training in collaboration with the Mariannridge School staff.

After the project is completed, who will own the items purchased by grant funds? No items may be owned by a Rotary district, club, or member.

RCDU will donate the computer equipment and books to the Mariannridge Senior Secondary School.

Funding

Does your project involve microcredit activities?

Have you found a local funding source to sustain project outcomes for the long term?

Yes

Please describe this funding source.

RCDU has obtained a gift from a South African investment firm (Atisa Securities) at the level of 150 000 ZAR for 2022 and the company has expressed an intention to maintain an enduring relationship with the project in future years. 120 000 ZAR of this gift will be applied to this global grant and the remaining 30 000 ZAR will be applied to expenses incurred earlier in 2022. Atisa will review their contribution on a yearly basis based on progress of the project, their future financial situation, and their BEE credit needs. The impetus to put together a non-project company with audited accounts and South African Revenue Service PBO (Public Benefit Organization) and Section 18a status came for discussions in early 2022 with the BEE consultant of Atisa Securities on what kind of a formal structure Atisa and similarly situated corporate donors would need in order to donate to our project. RCDU is confident that with these structures in place (only the SARS approval is still pending), it will find other South African corporate donors willing to provide recurrent support to this project. RCDU believes that South African technology companies are likely to find this kind of project well aligned with their focus.

RCDU also intends to pursue fundraising in the United States. The Rotary Club of Los Alamos, New Mexico intends to assist with international fundraising and has recently agreed that its 501(c)(3) "public charity" Foundation can receive donations to this project. In 2021 RCDU received a gift of 60 000 ZAR from a donor in Delaware for the pilot project and he has promised to help with fundraising. An immigration attorney in

Los Angeles has indicated she is willing to give once the Los Alamos account is in place and she has also contacted other people who may be interested in giving.

Will any part of the project generate income for ongoing project funding? If yes, please explain.

No.

Supporting Documents

- IMG-20230304-WA0001.jpg
- IMG-20230304-WA0002.jpg
- IMG-20230417-WA0000.jpg
- IMG-20231021-WA0000.jpg
- IMG-20231028-WA0001.jpg
- IMG-20231118-WA0001.jpg
- Umhlatuzana_Donation_2022_-_1.pdf
- VID-20230310-WA0000.mp4
- summaryCAstudyV5.pdf

Authorizations

Authorizations & Legal Agreements

Legal agreement

Global Grant Agreement - to be authorized by the primary contacts and club presidents (or DRFC chairs if district-sponsored)

This Global Grant Agreement (Agreement) is entered into by The Rotary Foundation of Rotary International (TRF) and the grant sponsors (Sponsors). In consideration of receiving this Rotary Foundation Global Grant (Grant) from TRF, the Sponsors agree that:

1. All information contained in this application is, to the best of our knowledge, true and accurate.
2. We have read the Terms and Conditions for Rotary Foundation Global Grants (Terms and Conditions) and will adhere to all policies therein.
3. The Sponsors shall defend, indemnify, and hold harmless Rotary International (RI) and TRF, including their respective directors, trustees, officers, committee members, employees, agents, associate foundations and representatives (collectively Rotary), from and against all claims, including but not limited to claims of subrogation, demands, actions, damages, losses, costs, liabilities, expenses (including reasonable attorney's fees and other legal expenses), awards, judgments, and fines asserted against or recovered from Rotary arising out of any act, conduct, omission, negligence, misconduct, or unlawful act (or act contrary to any applicable governmental order or regulation) resulting directly or indirectly from a Sponsor's and/or participant's involvement in grant-funded activities, including all travel related to the grant.
4. The failure of the parties to comply with the terms of this Agreement due to an act of God, strike, government regulation, war, fire, riot, civil unrest, hurricane, earthquake, or other natural disasters, acts of public enemies, curtailment of transportation facilities, political upheavals, civil disorders, outbreak of infectious disease or illness, acts of terrorism, or any similar cause beyond the control of the parties shall not be deemed a breach of this Agreement. In such an event, the Agreement shall be deemed terminated and the Sponsors shall refund to TRF all unexpended global grant funds within 30 days of termination.

5. TRF's entire responsibility is expressly limited to payment of the total financing amount. TRF does not assume any further responsibility in connection with this grant.
6. TRF reserves the right to cancel the grant and/or this Agreement without notice upon the failure of either or both of the Sponsors to abide by the terms set forth in this Agreement and the Terms and Conditions. Upon cancellation, TRF shall be entitled to a refund from the Sponsors of any global grant funds, including any interest earned, that have not been expended.
7. The laws of the State of Illinois, USA, without reference to its conflicts of laws principles, shall govern all matters arising out of or relating to this Agreement, including, without limitation, its interpretation, construction, performance, and enforcement.
8. Any legal action brought by either party against the other party arising out of or relating to this Agreement must be brought in either, the Circuit Court of Cook County, State of Illinois, USA or the Federal District Court for the Northern District of Illinois, USA. Each party consents to the exclusive jurisdiction of these courts, and their respective appellate courts for the purpose of such actions. Nothing herein prohibits a party that obtains a judgment in either of the designated courts from enforcing the judgment in any other court. Notwithstanding the foregoing, TRF may also bring legal action against Sponsors and/or individuals traveling on grant funds in any court with jurisdiction over them.
9. This Agreement binds and benefits the parties and their respective administrators, legal representatives, and permitted successors and assigns.
10. If any provision of this Agreement is determined to be illegal, invalid or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.
11. Sponsors may not assign any of their rights under this Agreement except with the prior written consent of TRF. Sponsors may not delegate any performance under this Agreement without the prior written consent of TRF. Any purported assignment of a Sponsor's rights or delegation of performance without TRF's prior written consent is void.
12. TRF may assign some or all of its rights under this Agreement to an associate foundation of TRF. TRF may delegate any performance under this Agreement to an associate foundation. Any other purported assignment of TRF's rights or delegation of performance without the Sponsors' prior written consent is void.
13. Sponsors will comply with all economic and trade sanctions, including those implemented by the Office of Foreign Assets Control (OFAC) of the United States Department of Treasury, and will ensure that they do not support or promote violence, terrorist activity or related training, or money laundering.
14. This Agreement constitutes the final agreement between the parties. No amendment or waiver of any provision of this Agreement shall be effective unless it is in the form of a writing signed by the parties.
15. Rotary may use information contained in this application and subsequent reports for promotional purposes, such as in Rotary magazine, in Rotary Leader, on rotary.org and on social media. For any and all photographs submitted with any application or follow-up report, the Sponsor hereby grants to Rotary an unlimited, perpetual, worldwide right and license to use, modify, adapt, publish, and distribute the photograph(s) in any media now known or hereafter devised, including but not limited to, in Rotary publications, advertisements, and Websites and on social media channels. The Sponsor represents and warrants that (a) each adult appearing in the photograph(s) has given her/his/their unrestricted written consent to the Sponsor to photograph them and to use and license their likeness, including licensing the photograph(s) to third parties, (b) the parent or guardian of each child under age 18 or each person who lacks legal capacity appearing in the photograph(s) has given unrestricted written consent to the Sponsor to photograph the child or individual and to use and license their likenesses, including licensing the photograph(s) to third parties, and (c) it is the copyright owner of the photograph(s) or that the copyright owner of the photograph(s) has given the Sponsor the right to license or sublicense the photograph(s) to Rotary.
16. Privacy is important to Rotary and any personal data that the Sponsor shares with Rotary will only be used

for official Rotary business. The Sponsor should minimize the personal data of Grant beneficiaries that it shares with TRF to only personal data that TRF specifically requests. Personal data that is shared with TRF will be used to enable the Sponsor's participation in this Grant process, to facilitate the Sponsor's Grant experience and for reporting purposes. Personal data provided to TRF may be transferred to Rotary service providers (for example, affiliated entities) to assist Rotary in planning Grant-related activities. By applying for a grant, the Sponsor may receive information about the Grant and supplementary services via email. For further information about how Rotary uses personal data, please contact privacy@rotary.org. Personal data provided to TRF or collected on this form is subject to [Rotary's Privacy Policy](#).

17. The Sponsors agree to share information on best practices when asked, and TRF may provide their contact information to other Rotary members who may wish advice on implementing similar activities.

18. The Sponsors will ensure that all individuals traveling on grant funds have been informed of the travel policies stated in the Terms and Conditions and have been made aware that they are responsible for obtaining travel insurance.

19. To the best of our knowledge and belief, all relationships between grant committee members, district officers, and other members of the sponsor clubs or districts and any scholarship recipients, cooperating organizations, project vendors, or other individuals or organizations that will benefit from the grant have been disclosed in this application. Except as disclosed here, neither we nor any person with whom we have or had a personal or business relationship will benefit or intends to benefit from Rotary Foundation grant funds or have any interest that may represent a potential conflicting interest. A conflict of interest occurs when someone is in a position to make or influence a decision about a grant or scholarship that could benefit them, their family, their business, or an entity in which they serve in a paid or voluntary leadership or advisory position.

Primary contact authorizations

Global Grant Agreement - to be authorized by the primary contacts and club presidents (or DRFC chairs if district-sponsored)

This Global Grant Agreement (Agreement) is entered into by The Rotary Foundation of Rotary International (TRF) and the grant sponsors (Sponsors). In consideration of receiving this Rotary Foundation Global Grant (Grant) from TRF, the Sponsors agree that:

1. All information contained in this application is, to the best of our knowledge, true and accurate.
2. We have read the Terms and Conditions for Rotary Foundation Global Grants (Terms and Conditions) and will adhere to all policies therein.
3. The Sponsors shall defend, indemnify, and hold harmless Rotary International (RI) and TRF, including their respective directors, trustees, officers, committee members, employees, agents, associate foundations and representatives (collectively Rotary), from and against all claims, including but not limited to claims of subrogation, demands, actions, damages, losses, costs, liabilities, expenses (including reasonable attorney's fees and other legal expenses), awards, judgments, and fines asserted against or recovered from Rotary arising out of any act, conduct, omission, negligence, misconduct, or unlawful act (or act contrary to any applicable governmental order or regulation) resulting directly or indirectly from a Sponsor's and/or participant's involvement in grant-funded activities, including all travel related to the grant.
4. The failure of the parties to comply with the terms of this Agreement due to an act of God, strike, government regulation, war, fire, riot, civil unrest, hurricane, earthquake, or other natural disasters, acts of public enemies, curtailment of transportation facilities, political upheavals, civil disorders, outbreak of infectious disease or illness, acts of terrorism, or any similar cause beyond the control of the parties shall not be deemed a breach of this Agreement. In such an event, the Agreement shall be deemed terminated and the Sponsors shall refund to TRF all unexpended global grant funds within 30 days of termination.
5. TRF's entire responsibility is expressly limited to payment of the total financing amount. TRF does not

assume any further responsibility in connection with this grant.

6. TRF reserves the right to cancel the grant and/or this Agreement without notice upon the failure of either or both of the Sponsors to abide by the terms set forth in this Agreement and the Terms and Conditions. Upon cancellation, TRF shall be entitled to a refund from the Sponsors of any global grant funds, including any interest earned, that have not been expended.

7. The laws of the State of Illinois, USA, without reference to its conflicts of laws principles, shall govern all matters arising out of or relating to this Agreement, including, without limitation, its interpretation, construction, performance, and enforcement.

8. Any legal action brought by either party against the other party arising out of or relating to this Agreement must be brought in either, the Circuit Court of Cook County, State of Illinois, USA or the Federal District Court for the Northern District of Illinois, USA. Each party consents to the exclusive jurisdiction of these courts, and their respective appellate courts for the purpose of such actions. Nothing herein prohibits a party that obtains a judgment in either of the designated courts from enforcing the judgment in any other court. Notwithstanding the foregoing, TRF may also bring legal action against Sponsors and/or individuals traveling on grant funds in any court with jurisdiction over them.

9. This Agreement binds and benefits the parties and their respective administrators, legal representatives, and permitted successors and assigns.

10. If any provision of this Agreement is determined to be illegal, invalid or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.

11. Sponsors may not assign any of their rights under this Agreement except with the prior written consent of TRF. Sponsors may not delegate any performance under this Agreement without the prior written consent of TRF. Any purported assignment of a Sponsor's rights or delegation of performance without TRF's prior written consent is void.

12. TRF may assign some or all of its rights under this Agreement to an associate foundation of TRF. TRF may delegate any performance under this Agreement to an associate foundation. Any other purported assignment of TRF's rights or delegation of performance without the Sponsors' prior written consent is void.

13. Sponsors will comply with all economic and trade sanctions, including those implemented by the Office of Foreign Assets Control (OFAC) of the United States Department of Treasury, and will ensure that they do not support or promote violence, terrorist activity or related training, or money laundering.

14. This Agreement constitutes the final agreement between the parties. No amendment or waiver of any provision of this Agreement shall be effective unless it is in the form of a writing signed by the parties.

15. Rotary may use information contained in this application and subsequent reports for promotional purposes, such as in Rotary magazine, in Rotary Leader, on rotary.org and on social media. For any and all photographs submitted with any application or follow-up report, the Sponsor hereby grants to Rotary an unlimited, perpetual, worldwide right and license to use, modify, adapt, publish, and distribute the photograph(s) in any media now known or hereafter devised, including but not limited to, in Rotary publications, advertisements, and Websites and on social media channels. The Sponsor represents and warrants that (a) each adult appearing in the photograph(s) has given her/his/their unrestricted written consent to the Sponsor to photograph them and to use and license their likeness, including licensing the photograph(s) to third parties, (b) the parent or guardian of each child under age 18 or each person who lacks legal capacity appearing in the photograph(s) has given unrestricted written consent to the Sponsor to photograph the child or individual and to use and license their likenesses, including licensing the photograph(s) to third parties, and (c) it is the copyright owner of the photograph(s) or that the copyright owner of the photograph(s) has given the Sponsor the right to license or sublicense the photograph(s) to Rotary.

16. Privacy is important to Rotary and any personal data that the Sponsor shares with Rotary will only be used for official Rotary business. The Sponsor should minimize the personal data of Grant beneficiaries that it

shares with TRF to only personal data that TRF specifically requests. Personal data that is shared with TRF will be used to enable the Sponsor’s participation in this Grant process, to facilitate the Sponsor’s Grant experience and for reporting purposes. Personal data provided to TRF may be transferred to Rotary service providers (for example, affiliated entities) to assist Rotary in planning Grant-related activities. By applying for a grant, the Sponsor may receive information about the Grant and supplementary services via email. For further information about how Rotary uses personal data, please contact privacy@rotary.org. Personal data provided to TRF or collected on this form is subject to [Rotary’s Privacy Policy](#).

17. The Sponsors agree to share information on best practices when asked, and TRF may provide their contact information to other Rotary members who may wish advice on implementing similar activities.

18. The Sponsors will ensure that all individuals traveling on grant funds have been informed of the travel policies stated in the Terms and Conditions and have been made aware that they are responsible for obtaining travel insurance.

19. To the best of our knowledge and belief, all relationships between grant committee members, district officers, and other members of the sponsor clubs or districts and any scholarship recipients, cooperating organizations, project vendors, or other individuals or organizations that will benefit from the grant have been disclosed in this application. Except as disclosed here, neither we nor any person with whom we have or had a personal or business relationship will benefit or intends to benefit from Rotary Foundation grant funds or have any interest that may represent a potential conflicting interest. A conflict of interest occurs when someone is in a position to make or influence a decision about a grant or scholarship that could benefit them, their family, their business, or an entity in which they serve in a paid or voluntary leadership or advisory position.

District Rotary Foundation chair authorization

I hereby certify that this global grant application is complete, meets all Foundation guidelines, is eligible for funding, and that the sponsoring club and/or district is qualified.

All Authorizations & Legal Agreements Summary

Primary contact authorizations

Name	Club	District	Status	
Martin Bucher	Durban Umhlatuzana [Rotary Club]	9370	Authorized	Authorized on 13/08/2022
Alison Pannell	Los Alamos [Rotary Club]	5520	Authorized	Authorized on 13/08/2022

District Rotary Foundation chair authorization

Name	Club	District	Status	
Linda Woodward	West El Paso [Rotary Club]	5520	Authorized	Authorized on 31/08/2022
Gianna Doubell	Algoa Bay [Rotary Club]	9370	Authorized	Authorized on 15/08/2022

DDF authorization

Name	Club	District	Status	
Charles Pretto	San Diego [Rotary Club]	5340	Authorized	Authorized on 16/08/2022
Marta Knight	Chula Vista Sunrise [Rotary Club]	5340	Authorized	Authorized on 16/08/2022
Gavin Jepson	Hibiscus Coast- (Margate and Uvongo) [Rotary Club]	9370	Authorized	Authorized on 18/08/2022
Gianna Doubell	Algoa Bay [Rotary Club]	9370	Authorized	Authorized on 11/08/2022
John Drusedum	Roswell [Rotary Club]	5520	Authorized	Authorized on 03/09/2022
Linda Woodward	West El Paso [Rotary Club]	5520	Authorized	Authorized on 31/08/2022

Legal agreement

Name	Club	District	Status	
Martin Bucher	Durban Umhlatuzana [Rotary Club]	9370	Accepted	Accepted on 13/08/2022
Alison Pannell	Los Alamos [Rotary Club]	5520	Accepted	Accepted on 13/08/2022