

----- Message transféré -----

Sujet :RE: GG 2240304

Date :Thu, 27 Oct 2022 16:50:27 +0000

De :Elizabeth Davis <Elizabeth.Davis@rotary.org>

Pour :Martin Bucher <m.aaron.bucher@gmail.com>, Alison Pannell
<livukenjani@gmail.com>

Copie à :Josue Olivier <Josue.Olivier@rotary.org>

Hello Martin,

Thank you for your assistance with this matter. The grant funding and budget have now been updated to reflect these changes. I created a new budget line item for “contingency funds” totaling \$142 due to excess funds that remained after removing the desktop computer budget item.

At this time you may now move forward in coordinating with Josue to ensure that all cash contributions have been accounted for before the Foundation releases the grant award payment.

If I can be of any further assistance, please let me know.

Kind regards,

Elizabeth

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Elizabeth Davis

Regional Grant Officer | Rotary Grants

Tel 1.847.866.3372

rotary.org



Rotary Support Center | Tel 1.866.976.8279 (Int'l +1.847.866.3000) | RotarySupportCenter@rotary.org
ROTARY INTERNATIONAL | One Rotary Center | 1560 Sherman Ave. | Evanston, IL 60201 USA

From: Martin Bucher <m.aaron.bucher@gmail.com>
Sent: Wednesday, 26 October, 2022 8:48 AM
To: Elizabeth Davis <Elizabeth.Davis@rotary.org>; Alison Pannell <livukenjani@gmail.com>
Subject: Re: GG 2240304

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Hi Elizabeth,

Le 26/10/2022 à 15:43, Elizabeth Davis a écrit :

Hi Martin,

Thank you for your email. To confirm, you would like to remove budget item #8 (desktop computers) from the budget. Is this correct?

Yes, please.

Of course, we will try to raise the money outside the global grant if possible, but this seems like the best course for now given the circumstances.

Best wishes,

Martin

Thank you,

Elizabeth

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Elizabeth Davis

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From: Martin Bucher <m.aaron.bucher@gmail.com>
Sent: Monday, 24 October, 2022 2:27 PM
To: Elizabeth Davis <Elizabeth.Davis@rotary.org>; Alison Pannell <livukenjani@gmail.com>
Subject: Re: GG 2240304

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Hi Elizabeth (and Alison),

Thank you for your email and the proposed solution.

Please find below the proposed adjustments.

Please let us know if you have any questions.

Best wishes,

Martin

Below is a screenshot of the funding. I will refer to the column "Amount (USD)" for the figures here.

We propose to delete item #2 "Non-Rotarian contribution". This does not change the World Fund Match as it is not DDF. Consequently, subtracting 7 229 from 43 035 reduces the total funding to 35806 in the last two lines below. All the subtotals remain the same, except that the "Non-Rotarian contribution with No match from TRF" should be reduced to zero.

Parenthetically, I would note, if we manage to get the Atisa 2023 funding early enough in the next year, we can restore item #8 outside the global grant. We will continue to do what we can to obtain and speed up the SARS approval.

Tell us about the funding you've secured for your project. We'll use the information you enter here to calculate your maximum possible funding match from the World Fund. ?

#	Source	Details	Amount (USD)	Support*	Total
1	Cash from Club	Durban Umhlatuzana [Rotary Club]	1,000.00	50.00	1,050.00
2	Non-Rotarian contributio...	Atisa Securities	7,229.00	361.45	7,590.45
3	District Designated Fund ...	5340	5,000.00	0.00	5,000.00
4	Cash from Club	Pinetown [Rotary Club]	1,506.00	75.30	1,581.30
5	District Designated Fund ...	9370	4,500.00	0.00	4,500.00
6	Cash from Club	Los Alamos [Rotary Club]	4,000.00	200.00	4,200.00
7	The Rotary Foundation D...	Orphans Relief Progr...	5,000.00	0.00	5,000.00
8	District Designated Fund ...	5520	4,000.00	0.00	4,000.00

*Whenever cash is contributed to the Foundation to help fund a global grant project, an additional 5 percent is applied to help cover the cost of processing these funds. Clubs and districts can receive Paul Harris Fellow recognition points for the additional expense.

How much World Fund money would you like to use on this project? ?

You may request up to 10,800.00 USD from the World Fund.

Funding summary ?

DDF contributions: 13,500.00
 Cash contributions: 6,506.00
 The Rotary Foundation Donor Advised Fund: 5,000.00
 World Fund: 10,800.00
 Non-Rotarian contributions with NO match from TRF: 7,229.00

Total funding: 43,035.00

Total budget: 43,035.00

I assume you want the budget to balance the funding, as this was a requirement.

Below is a screenshot of the budget. I would propose removing item #8 purchase of the desktop computers. This cut leaves 142 USD to be reallocated. I would propose increasing Transportation item #2 by the same amount so that 4217 USD for that item now becomes 4359 USD.

What local currency are you using in your project's budget?

The currency you select should be what you use for a majority of the project's expenses.



Local Currency

U.S. dollar (USD) [exchange rate](#)

ZAR

16.6

Saved on 09/08/2022

What is the budget for this grant?

List each item in your project's budget. Remember that the project's total budget must equal its total funding, which will be calculated in step 9. Project budgets, including the World Fund match, must be at least 30,000 USD.



#	Category	Description	Supplier	Cost in ZAR	Cost in USD	
1	Travel	Transport (Durban -Mari...	Taxi companies	42900	2584	
2	Travel	Transport (Durban -Mari...	Taxi companies	70000	4217	
3	Travel	Transport (KwaNgezi-Ma...	Taxi companies	24000	1446	
4	Personnel	Tutor stipends	Tutors recruited	300000	18072	
5	Equipment	Books	Book wholesalers	90000	5422	
6	Equipment	Outfitting computer lab (...)	Bids	18424	1110	
7	Equipment	(electrical, internet netw...	Bids	40697	2452	
8	Equipment	Desktop computers	Bids	122360	7371	
9	Operations	Internet access	comparison of providers	6000	361	
Total budget:				714381	43035	

[Excel Export](#)

Le 24/10/2022 à 20:35, Elizabeth Davis a écrit :

Hello Alison and Martin,

Thank you for your patience as we have been looking into this matter. We will move forward with adjusting the grant funding on your behalf. I apologize for the mix-up on our end.

Please let me know how you would like for the budget to be updated to reflect the new funding amount.

Best,

Elizabeth

.....

Elizabeth Davis

Regional Grant Officer | Rotary Grants

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From: Alison Pannell <livukenjani@gmail.com>
Sent: Monday, 24 October, 2022 1:13 PM
To: Elizabeth Davis <Elizabeth.Davis@rotary.org>
Cc: Martin Bucher <m.aaron.bucher@gmail.com>
Subject: GG 2240304

Hi Elizabeth,

I am the International Host for the GG2240304 application. This application was initially approved but now I understand a donor in South Africa cannot release funds without the correct authorization from the SA tax authorities (SARS). I understand further that employees at SARS were recently on strike which has created an unforeseen backlog. Since it is unlikely that such authorization will process in the near future, the donor has informed us of their intention to reallocate their 2022 donation. We are hoping that all this does not jeopardize our application from progressing.

We are excited to get this project moving as soon as possible and we were thrilled when the initial approval was received from you. Thank you so much for everything you have done to help us get to the finish line. Your patience has been immeasurable. Your support invaluable.

However, if I understand the GG funding calculation model correctly, because the aforementioned donation is from donors outside of Rotary, withdrawing their funding from the application will impact the bottom line but will not impact the Rotary Clubs, Districts or TRF funding in any way. The complete Rotary total is and was \$35,035, thus unchanged.

So by removing the outside donation, the total grant funding will be reduced to \$35,035 but any funding associated with Rotary remains as it was initially approved. So we are hoping that by only adjusting the bottom line, our application can move to approval again.

If this is incorrect, if you require more documentation, or there are questions we still need to answer, please don't hesitate to contact us. We are willing to be as helpful as possible.

In Rotary service,

Alison

President

Rotary Club of Los Alamos

New Mexico,

USA

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